



PLACEPOINT

“PlacePoint’s document filing
is as easy as dragging and
dropping a document...
it's so fast and easy!”

*Scott MacDonald, President,
Noise Solutions Inc.*



PlacePoint Prime

PlacePoint Prime lets you provide your customers with unlimited Document Management and Collaboration tools all for one low monthly price.

PLACEPOINT BENEFITS

- ✓ Founded on Microsoft Office 365 / SharePoint
- ✓ Microsoft cloud hosted
- ✓ Fast implementation
- ✓ Highly scalable for organizations of all sizes

PLACEPOINT **PRIME** BENEFITS

- ✓ Create new revenue streams
- ✓ Simple to price and sell
- ✓ Easy to implement and configure
- ✓ Flexible deployment options

www.placepoint.cloud

PLACEPOINT PRIME

PlacePoint Prime is a subscription based service that allows you to offer your clients unlimited Document Management and Collaboration tools for one low monthly price. PlacePoint's template based solution (built on Microsoft Office 365™) makes document management easy to implement and sell.



Perfect for end-user seat or subscription based billing models that include: All software, support, hosting and updates.



Fast phase 1 implementation unlike other document management solutions.



Built on Microsoft's world leading SharePoint platform.

EASY DOCUMENT MANAGEMENT

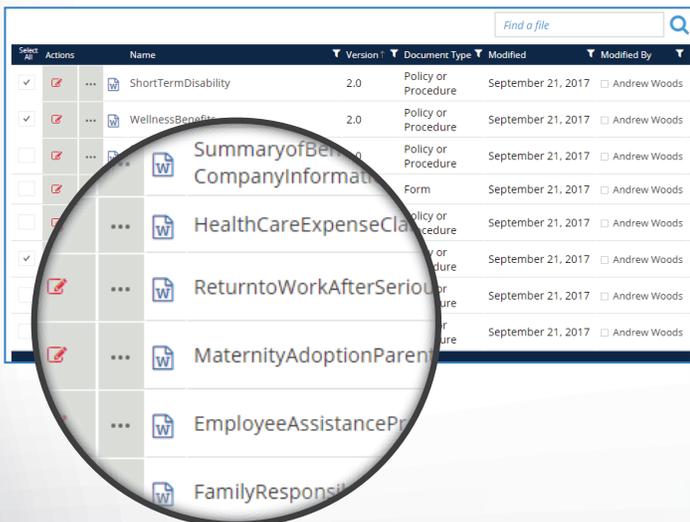
- ✓ Provide a secure place for organizations to share, edit and manage documents any time, anywhere.
- ✓ Includes robust document management and team collaboration features such as version control, co-authoring, document sharing via links.
- ✓ Full metadata and tagging functionality to ensure searching for documents is easy.

Team Documents

Suggested Documents

[VIEW ALL DOCUMENTS](#)

	<i>Folders</i>
 Purchase Order Request Form <small>Found in: Financial Templates and Forms</small>	 Accounts Payable (1)
 Annual Financial Report_2018 <small>Found in: Financial Reports</small>	 Accounts Receivable (2)
 Expense Report <small>Found in: Expense Management</small>	 Delegation of Authority (1)
	 Expense Management (4)
	 Financial Reports (1)
	 Financial Templates and Forms (7)

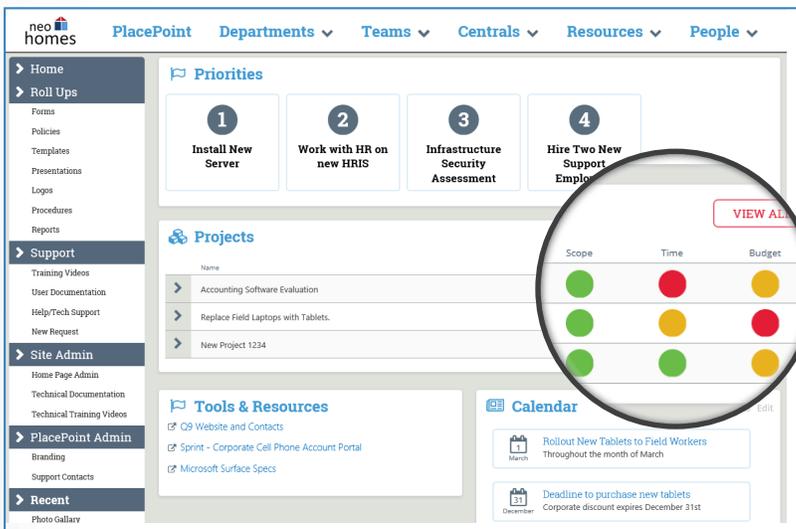


Select	Actions	Name	Version	Document Type	Modified	Modified By
<input checked="" type="checkbox"/>		ShortTermDisability	2.0	Policy or Procedure	September 21, 2017	Andrew Woods
<input checked="" type="checkbox"/>		WellnessBenefits	2.0	Policy or Procedure	September 21, 2017	Andrew Woods
<input checked="" type="checkbox"/>		Summary of Benefits and Company Information		Policy or Procedure	September 21, 2017	Andrew Woods
<input checked="" type="checkbox"/>		HealthCareExpenseClaim		Policy or Procedure	September 21, 2017	Andrew Woods
<input checked="" type="checkbox"/>		Return to Work After Serious Injury		Policy or Procedure	September 21, 2017	Andrew Woods
<input checked="" type="checkbox"/>		Maternity Adoption Parental Leave		Policy or Procedure	September 21, 2017	Andrew Woods
<input checked="" type="checkbox"/>		Employee Assistance Program		Policy or Procedure	September 21, 2017	Andrew Woods
<input checked="" type="checkbox"/>		Family Responsibility		Policy or Procedure	September 21, 2017	Andrew Woods

- ✓ Favorite documents and suggested documents features make it easy for users to quickly access documents users frequently work with.
- ✓ Utilize site templates to create a standardized governance model that users find simple and familiar.
- ✓ Set up powerful alerts to monitor the life cycle of a document.

POWERFUL TEAM COLLABORATION

- ✓ Give teams a virtual work space to collaborate; manage documents, track tasks, share knowledge, post news updates, schedule team events and track key dates.
- ✓ Provide a central place to share news & announcements, celebrate successes, communicate events and connect your employees to the business and each other.
- ✓ Centralize corporate details including company history, messaging and the organizational chart.



- ✓ Set up project sites that give companies a digital work space for all project information and collaboration.
- ✓ Reporting tools let organizations measure business processes and enable people to see results through KPI's, reports and other BI dashboards.
- ✓ Create resource sites containing anything from a corporate acronym library to a centralized place for all forms, policies and corporate initiatives.

“Working closely with our internal IT department, PlacePoint’s approach and commitment to continuous mentorship was invaluable.”

**Patrick Elliott, Executive Vice President,
Jupiter Resources Inc.**

To learn more about PlacePoint Prime, contact us at:

Toll Free: 1-877-412-8348

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